

Vendor Direct:

Broker – Vendor

Broker Name: \_\_\_\_\_

**Transactional Vendor Approval Form**

Vendor Profile				
Vendor Legal Name:				
Vendor Operating Name:				
Vendor Address:			City:	Province: Postal Code:
Telephone:	Fax:	Website Address:	Email Address:	
Company Structure:	Public Company: <input type="checkbox"/>	Incorporated Private Company: <input type="checkbox"/>	Sole Proprietorship / Partnership*: <input type="checkbox"/>	*Credit Application Mandatory with Principal(s) SIN & Birthdates
Main Contact (Name & Title)			Secondary Contact (Name & Title)	
Target Markets:				

Type of Equipment / Products Sold				
Asset Class:	Equipment Description:	Manufacturer:	Contact Name:	Telephone:

Internal Use Only					
Provincial Registration:	YES: <input type="checkbox"/>	NO: <input type="checkbox"/>	Proprietorship / Partnership Operation Confirmation:	YES: <input type="checkbox"/>	NO: <input type="checkbox"/>
CCB CI SCORE:	0 – 16: ____ - Low Risk		17 - 23: ____ Average Risk	24 - 31: ____ Above Average Risk	
PCB Beacon Score:	651 +: ____ - Low Risk		600 – 650: ____ Average Risk	550 – 649: ____ Above Average Risk	

Sign Off	
Account Manager:	Date:
Broker Contact Name:	Broker:

Credit Approval		
Approved by:	Vendor Code:	Account Manager:
Signature:	Date Approved:	Region:

Fax to:

or

Attention:

## VENDOR INFORMATION

Customer's Full Legal Name – Include Trade Name				Email Address	
				Contact Name & Title	
Customer's Address (Head Office)			City	Province	Postal Code
Phone Number	Cell Number	Fax Number	Type of Business / SIC		Years in Business

## PRINCIPAL SHAREHOLDERS INFORMATION

(1) Last Name		(1) First Name		(1) Initial	S. I. N. (Optional)	Date of Birth (mm/dd/yyyy)
Home Address				City	Province	Postal Code
Own <input type="checkbox"/>	Rent <input type="checkbox"/>	Other <input type="checkbox"/>	Other-Please Specify	Monthly Income	Telephone Number	Mobile Number

(2) Last Name		(2) First Name		(2) Initial	S. I. N. (Optional)	Date of Birth (mm/dd/yyyy)
Home Address				City	Province	Postal Code
Own <input type="checkbox"/>	Rent <input type="checkbox"/>	Other <input type="checkbox"/>	Other-Please Specify	Monthly Income	Telephone Number	Mobile Number

The undersigned agrees that Roynat Lease Finance may collect, use and disclose certain personal and business information ("Information") from you and about you. Information may be collected from and disclosed to our agents, affiliates, third party service providers, credit bureaus, credit reporting agencies, other credit grantors, any person you have or propose to have financial relations with as well as third parties who wish to become involved in the syndication of a loan, lease or other investment in which your Information is relevant, or who are involved in risk assessment, risk management, or due diligence in the context of a financial transaction or proposed financial transaction. You also authorize any person whom we contact in this regard to provide such Information to us. You acknowledge that we may transfer your Information to countries in the world where we do business. As a result, your Information may be accessible to regulatory authorities in accordance with the laws of these jurisdictions. We may collect, use and disclose your Social Insurance Number or other personal identifiers to verify and report credit information to credit bureaus or credit reporting agencies as well as to confirm your identity. We may obtain credit reports from Equifax Canada Inc., Box 190 Station Jean Talon, Montreal, Quebec H1S 2Z2, with telephone 1-800-465-7166. We may give Information about you to other members of the Scotiabank Group so that these companies may tell you directly about their products and services. Your consent to this is not a condition of doing business with us and you may withdraw it at any time. By choosing to provide us with your personal and business information, you are consenting to its use in accordance with the principles set out in the Roynat Inc. Privacy Agreement, a copy of which may be viewed and obtained at any time at [www.roynat.com](http://www.roynat.com).

Signature (1)	Signature (2)
---------------	---------------